

**IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA**

STAMBAUGH’S AIR SERVICE, INC.	:	
	:	
Plaintiff,	:	
	:	
vs.	:	CIVIL ACTION NO. 1:CV-00-0660
	:	
SUSQUEHANNA AREA REGIONAL	:	
AIRPORT AUTHORITY; BAA	:	
HARRISBURG, INC.; DAVID FLEET,	:	
individually; DAVID HOLDSWORTH,	:	
individually; and DAVID C.	:	
MCINTOSH, individually	:	
	:	
Defendants.	:	JURY TRIAL DEMANDED

STATUS REPORT

This will update the status report filed on March 8, 2004, regarding the above-referenced matter. As noted previously, the undersigned is not representing Stambaugh’s Air Service, Inc. (“Stambaugh’s”) in its bankruptcy proceeding. Therefore, in order to determine the status of that matter, we have communicated again with Stambaugh’s bankruptcy counsel, Robert E. Chernicoff, Esquire, and have reviewed the docket in that proceeding.

As noted previously, on January 6, 2004, Stambaugh’s filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code along with a Disclosure Statement and a Motion To Approve Disclosure Statement And Voting Procedures,

And To Fix Time For Confirmation Hearing And For Filing Acceptances Or Rejections Of Plan And To Fix Time For And Require The Filing Of Proofs Of Claim. The docket reveals that, on March 9, 2004, Stambaugh's filed an Amended Plan of Reorganization. On March 18, 2004, the Commonwealth of Pennsylvania withdrew the Objection it had filed to Stambaugh's Plan of Reorganization.

A confirmation hearing is scheduled for April 16, 2004. If the Amended Plan of Reorganization is confirmed at that time, it will become effective in May 2004.

As per the instructions in Deputy Clerk Cihak's letter, this report will be supplemented within 30 days.

Respectfully submitted,

Dated: April 7, 2004

s/ *Brian P. Downey*
Brian P. Downey
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Attorney for Plaintiff

CERTIFICATE OF SERVICE

I, Brian P. Downey, hereby certify that on April 7, 2004, a true and correct copy of the foregoing Status Report was served upon the following:

First Class, U.S. Mail, postage prepaid
Robert E. Chernicoff
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 s/ Brian P. Downey
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